



SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

January 28, 2025

To,
BSE Limited,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 544001

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024

Dear Sir,

Kindly find enclosed the Reconciliation of Share Capital Audit Report for the **quarter ended December 31, 2024** issued by Practicing Company Secretary. This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 / Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended) and Circular No. D&CC/FITTC/CIRCULAR-16/2002 dated December 31, 2002.

Kindly acknowledge the receipt.

Yours faithfully,

**FOR SUNITA TOOLS LIMITED
(FORMERLY KNOWN AS SUNITA TOOLS PRIVATE LIMITED)**

**SATISH KUMAR PANDEY
(MANAGING DIRECTOR)
DIN: 00158327**

Encl: Reconciliation of Share Capital Audit Report.



To,
The Board of Directors,
M/s. Sunita Tools Limited
(Formerly known as Sunita Tools Private Limited)
Survey No. 66, Plot No. A,
Valiv, Sativali Road, Vasai East,
Thane, Palghar - 401208
Maharashtra.

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **M/s. Sunita Tools Limited (Formerly known as Sunita Tools Private Limited)** (hereinafter referred to as “the Company”) and **M/s. KFIN Technologies Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (as amended).

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify below the Reconciliation of Share Capital Report for **quarter ended 31st December, 2024.**

1	For Quarter Ended	31.12.2024	
2	ISIN	INE0Q1S01010	
3	Face Value	Equity Share of Rs.10/- each	
4	Name of the Company	Sunita Tools Limited (Formerly known as Sunita Tools Private Limited)	
5	Registered Office Address	Survey No. 66, Plot No. A., Valiv, Sativali Road, Vasai East, Thane, Palghar, Maharashtra, 401208	
6	Correspondence Address	Survey No. 66, Plot No. A., Valiv, Sativali Road, Vasai East, Thane, Palghar, Maharashtra, 401208	
7	Telephone & Fax Nos.	Tel No.: 9136019995	
8	Email Address	info@sunitatools.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Ltd. (BSE)	
		Number of Shares	% of Total Issued Capital



10	Issued Capital	61,10,000	100
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	56,25,000	92.06
12	Held in dematerialized form in CDSL	51,39,500	91.37%
13	Held in dematerialized form in NSDL	4,85,500	8.63%
14	Physical	0	0
15	Total No. of shares (12+13+14)	56,25,000	100.00%
16	Reasons for difference if any, between (10&11), (10&15), (11&15).	There is a difference as the Company has allotted 4,85,000 Equity Shares on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018 on July 04, 2024. The Company have made an application for trading of the above-mentioned shares to BSE limited. However, approval of trading was pending from BSE Limited as on quarter ended December 31, 2024.	

17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below –					
Particulars	No. of Shares/ Warrants	Applied/ Not Applied For Listing	Listed on Stock Exchange s (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
Preferential Issue - Equity Shares	4,85,000	The company has applied for Listing approval and the same was received on October 18, 2024	BSE Limited	Yes	Yes	Received from BSE on June 20, 2024
Preferential Issue - Warrants	1,70,461	NA	NA	NA	NA	Received from BSE on June 20, 2024



*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

1. Company has obtained in-principal approval from BSE on 20th June, 2024 for issuing 4,85,000 equity shares and 2,00,000 warrants convertible into equity shares having face value of Rs. 10/- each at an issue price of Rs.325/- (including premium Rs. 315/- per share) per share on preferential issue basis.
2. Accordingly, the company has allotted 4,85,000 equity shares and 1,70,461 warrants convertible into equity shares having a face value of Rs. 10/- each at an issue price of Rs.325/- (including premium Rs. 315/- per share) per share on preferential issue basis as on 20th June, 2024.
3. The Company had applied for listing 4,85,000 equity share to BSE and has received the same on October 18, 2024.

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable		
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
Total No. of Demat Request		No. of Request	No. of Shares	Reasons for Delay
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mrs. Rupal Nishit Mehta Company Secretary cum Compliance Officer Membership No.: 68289 C/602, Yamnotri Apartment, Mahavir Nagar, Dahanukarwadi, Kandivali West, Mumbai 400067. Mobile Number.: +91 9920037127		



23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.	Mr. Satyajit Mishra. Practicing Company Secretary (FRN: S2002MH058800) CP No. 4997 Peer Review No.-1769/2022 Address: 404, Kamlacharan Comm. Premises Co-op Soc. Ltd., Jawahar Nagar Phatak, Above SRV Hospital, Goregaon (West), Mumbai 400 062 Ph. No. 9820264847
24	Appointment of common agency for share registry work. If yes (name & address)	M/s. KFin Technologies Ltd Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad, Telangana,500032. Email ID: mohammed.shanoor@kfintech.com Tel. No.: +91 40 67161606 / 79611000
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	
This report is based on the documents received online / in email from the RTA.		

**For Satyajit Mishra & Co.
Company Secretaries**

SATYAJIT Digitally signed
by SATYAJIT
MISHRA
MISHRA Date: 2025.01.25
18:17:10 +05'30'

Satyajit Mishra
Proprietor
Membership No. F-5759
C.P. No. 4997
P R No. 1769/2022
UDIN: F005759F003790837

Dated this January 25, 2025 at Mumbai.